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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
MERCHANT CASH & CAPITAL LLC,

Plaintiff,

- against-

GLOBAL RESTAURANT GROUP, LLC.,
d/b/a CRESCENT MOON RESTAURANT,
WILLIAM DALLAS CURTIS,
JOHN G. KASTANOS, and
STRONG RESTAURANT GROUP, LLC.

Defendants.
-----X

ECF CASE
08 CV 4895 (PAC)(MHD)

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, the undersigned counsel for plaintiff MERCHANT CASH & CAPITAL LLC. (private non-governmental parties) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party which own 10 percent or more of said parties' stock: NONE.

Dated: New York, New York
May 23, 2008

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MERCHANT CASH & CAPITAL, LLC



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